

Date of preparation: **2016-03-23**

Issuer's abbreviated name: PZU SA



**Current Report No. 26/2017**

Subject: **Change to the agenda of the Extraordinary Shareholder Meeting of PZU SA convened for 12 April 2017**

Legal basis: Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information

Body of the Report:

The Management Board of Powszechny Zakład Ubezpieczeń Spółka Akcyjna ("Company", "PZU SA") hereby reports that on 22 March 2017, the Company received from the State Treasury of the Republic of Poland ("State Treasury"), acting as a shareholder representing more than 5% of the Company's share capital, a demand to place an item entitled "Adopt resolutions on changes in the composition of the Supervisory Board" on the agenda of the Company's Extraordinary Shareholder Meeting convened for 12 April 2017 ("Extraordinary Shareholder Meeting"), along with a justification, which was submitted pursuant to Article 401 § 1 of the Commercial Company Code Act of 15 September 2000.

On the State Treasury's demand the agenda of the Extraordinary Shareholder Meeting was changed through adding an item entitled "Adopt resolutions on changes in the composition of the Supervisory Board", consequently item 6 of the agenda changed and the previous item 6 on the agenda was marked with number 7.

Accordingly, the Company hereby announces the amended agenda of the Extraordinary Shareholder Meeting:

1. Open the Extraordinary Shareholder Meeting.
2. Elect the Chairperson of the Extraordinary Shareholder Meeting.
3. Assert that the Extraordinary Shareholder Meeting has been convened correctly and is capable of adopting resolutions.
4. Accept the agenda.
5. Adopt a resolution on the issue of subordinated bonds on the domestic or international market.
- 6. Adopt resolutions on changes in the composition of the Supervisory Board.**
7. Adjourn the Extraordinary Shareholder Meeting.

The PZU SA Management Board has attached the State Treasury's request to this report.

Legal grounds: § 38 Section 1 Item 4 of the Finance Minister's Regulation of 19 February 2009 on current and periodic information transmitted by securities issuers and conditions for acknowledgment of equivalence of information required by legal regulations of a non-member state.

**Attachments:**

**File**

**Description**

Wniosek Skarbu Państwa.pdf

State Treasury's motion.

Projekty uchwał NWZ w sprawie zamian w składzie RN.pdf

Draft resolutions to be adopted by the Company's Extraordinary Shareholder Meeting of PZU SA on changes in the composition of the Supervisory Board.