



Date of preparation: 15 March 2017

Issuer's abbreviated name: PZU SA

Current Report 22/2017

Subject: **Announcement on convening the Extraordinary Shareholder Meeting of PZU SA and draft resolutions**

Legal basis: Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information

Body of the Report:

The Management Board of Powszechny Zakład Ubezpieczeń Spółka Akcyjna ("PZU SA", "Company"), pursuant to Article 399 § 1 in conjunction with Article 398 and Article 402¹ of the Commercial Company Code and § 10 sections 2 and 5 of the Company's Articles of Association, hereby convenes the Extraordinary Shareholder Meeting of PZU SA to be held on 12 April 2017 at 11:00 a.m., in the Company's registered office in Warsaw at Al. Jana Pawła II 24, 00-133 Warsaw, with the following agenda:

1. Open the Extraordinary Shareholder Meeting.
2. Elect the Chairperson of the Extraordinary Shareholder Meeting.
3. Assert that the Extraordinary Shareholder Meeting has been convened correctly and is capable of adopting resolutions.
4. Accept the agenda.
5. Adopt a resolution on the issue of subordinated bonds on the domestic or international market.
6. Adjourn the Extraordinary Shareholder Meeting.

Attached hereto, the Company's Management Board provides its announcement on convening the Extraordinary Shareholder Meeting of PZU SA made in compliance with Article 402² of the Commercial Company Code and draft resolutions to be voted on during the meeting.

Legal basis: § 38 Section 1 Items 1 and 3 of the Finance Minister's Regulation of 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent.

Attachments:

File	Description
Ogłoszenie o zwołaniu Nadzwyczajnego Walnego Zgromadzenia PZU SA.pdf [Announcement on convening the Extraordinary Shareholder Meeting of PZU SA]	Announcement on convening the Company's Extraordinary Shareholder Meeting for 12 April 2017 prepared in accordance with Article 402 ² of the Commercial Company Code.
Projekty uchwał NWZ PZU SA.pdf [Draft resolutions to be adopted by the Extraordinary Shareholder Meeting of PZU SA]	Draft resolutions to be adopted by the Company's Extraordinary Shareholder Meeting convened for 12 April 2017.